Petro Vietnam Securities Incorporated

BUSINESS RESULTS

| No. | Items | Quarter 2/2012 | Quarter 2/2011 | Change (%) |
|-----|---|----------------|-----------------|------------|
| 1 | Revenue | 52,141,452,252 | 36,779,481,125 | 42 |
| 1.1 | From brokerage | 4,690,515,869 | 2,332,388,864 | 101 |
| 1.2 | From securities investment, capital contributio | 23,185,458,442 | 5,264,203,879 | 340 |
| 1.3 | From consultancy | 1,486,263,496 | 3,677,272,727 | -60 |
| 1.4 | From securities depository | 641,497,064 | 2,147,950,159 | -70 |
| 1.5 | Others | 22,137,717,381 | 23,357,665,496 | -5 |
| 2 | Expenses | 48,122,363,609 | 120,233,331,769 | -60 |
| 3 | Other profits | 6,677,609 | 4,495,105 | 49 |
| 4 | Profit before tax | 4,025,766,252 | -83,449,355,539 | |
| 5 | Current corporate income tax | 0 | 0 | |
| 6 | Profit after tax | 4,025,766,252 | -83,449,355,539 | |

Explanation:

- Trading value on the market increased in the quarter made its revenue increase 42%.
- The company restructured its management, reduced branches and operation expenses. Therefore, overhead expenses decreased 60%.